



**TIGREMT  
MINING**

# **ENTER THE GREEN BITCOIN MINING FORTRESS**



*/Tigh-rèmt/ Fortress in Berber*

Mining data center powered  
by a dedicated 1MW off-grid  
photovoltaic farm

**1M\$ - PROJECT IRR 20% - 7 Years**

Private & Confidential



# OWN THE MINE, NOT THE ORE



**A collateralized crypto wallet with tangible infrastructure**



**Recurring cash flow:** Regular production, 100% predictable and sold on the markets



**Active ESG exposure:** Green infrastructure financing with a 3 to 5 year payback



**An “asymmetric” exposure:** Downside limited by the floor production cost and an exponential upside



**Attractive Exit options:** Repurposition into an electricity asset for the grid, refinancing, etc.

**Rather than passively holding Bitcoin, mining transforms a speculative asset into productive and resilient infrastructure with a 20+% project IRR**



# A MODEL DESIGNED TO LAST IN THE NEW ERA OF GLOBAL MINING

## Land



**An ideal location and low-cost land**

Low rent  
Unique solar irradiation  
Favorable natural conditions (cold and dry)

## Sun



**A dedicated 1MW off-grid photovoltaic farm**

Production cost among the lowest in the world ( $\leq 0.03$  \$/kWh)

## Machine



**Converting energy into computing power**

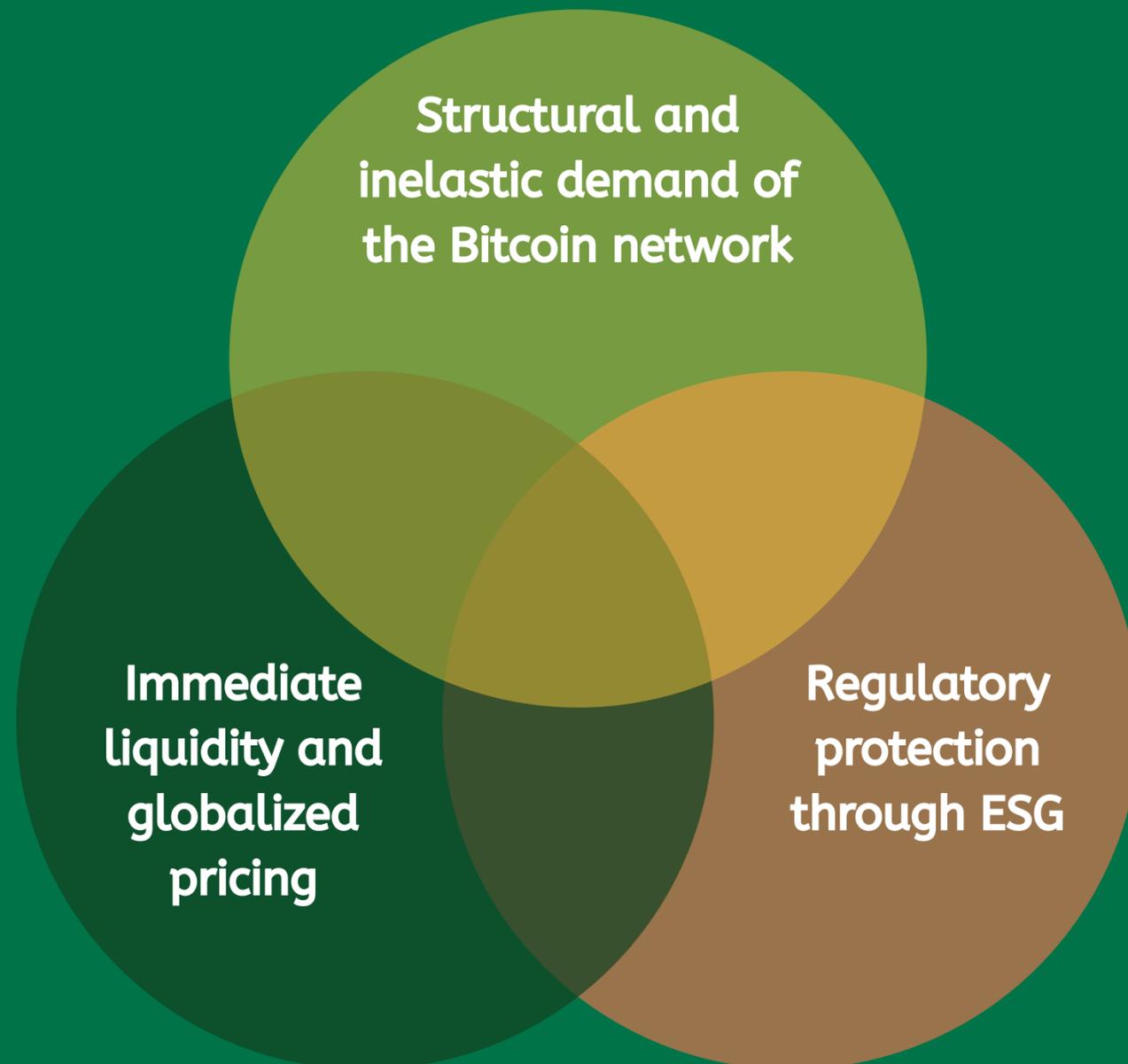
High-performance refurbished ASICs at low cost (-80% vs. new price)



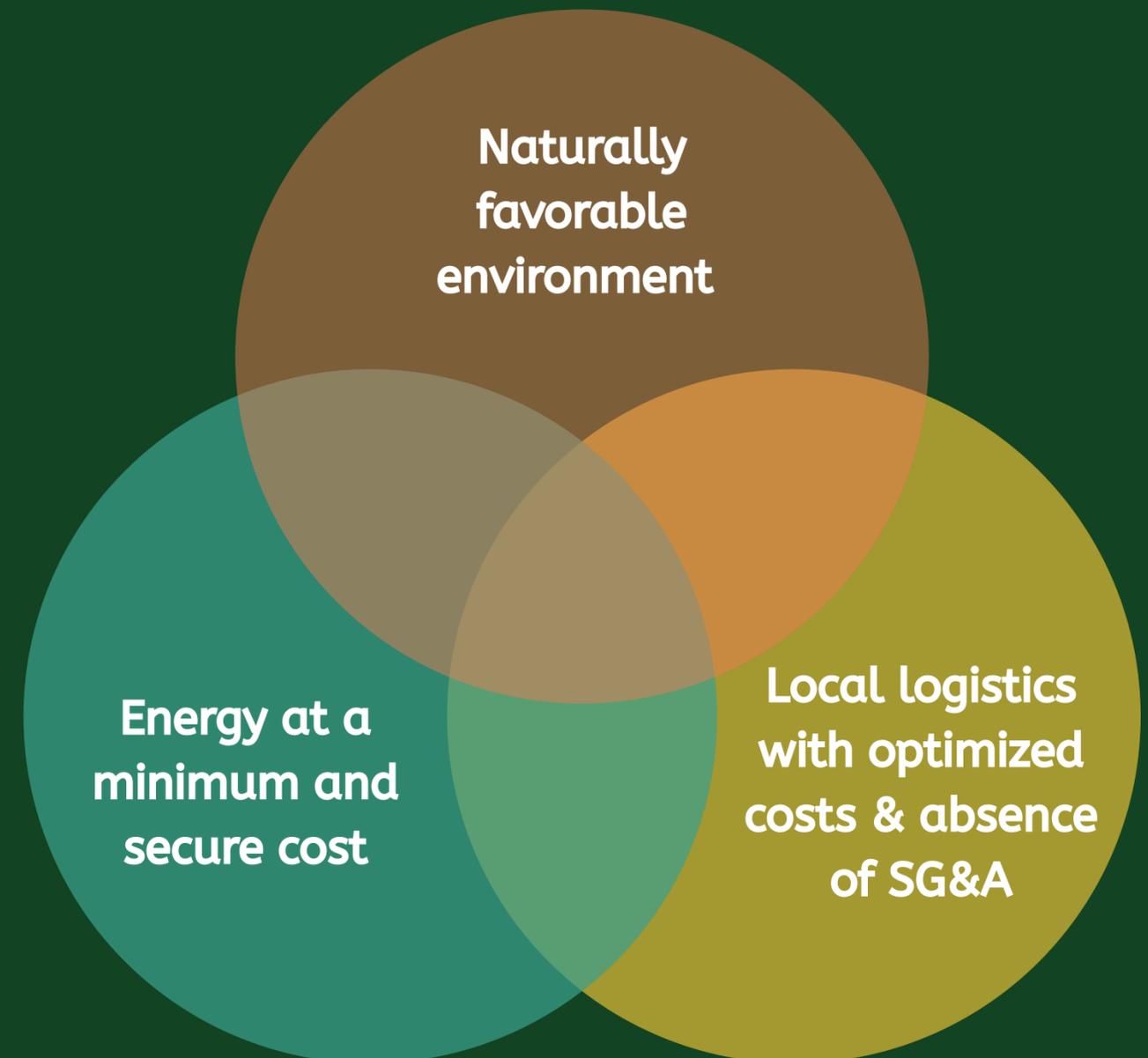
**Production cost**  
**15.000\$**

# A SIMPLE EQUATION: HEDGED INCOME, MINIMUM COSTS, ALMOST ZERO RISK

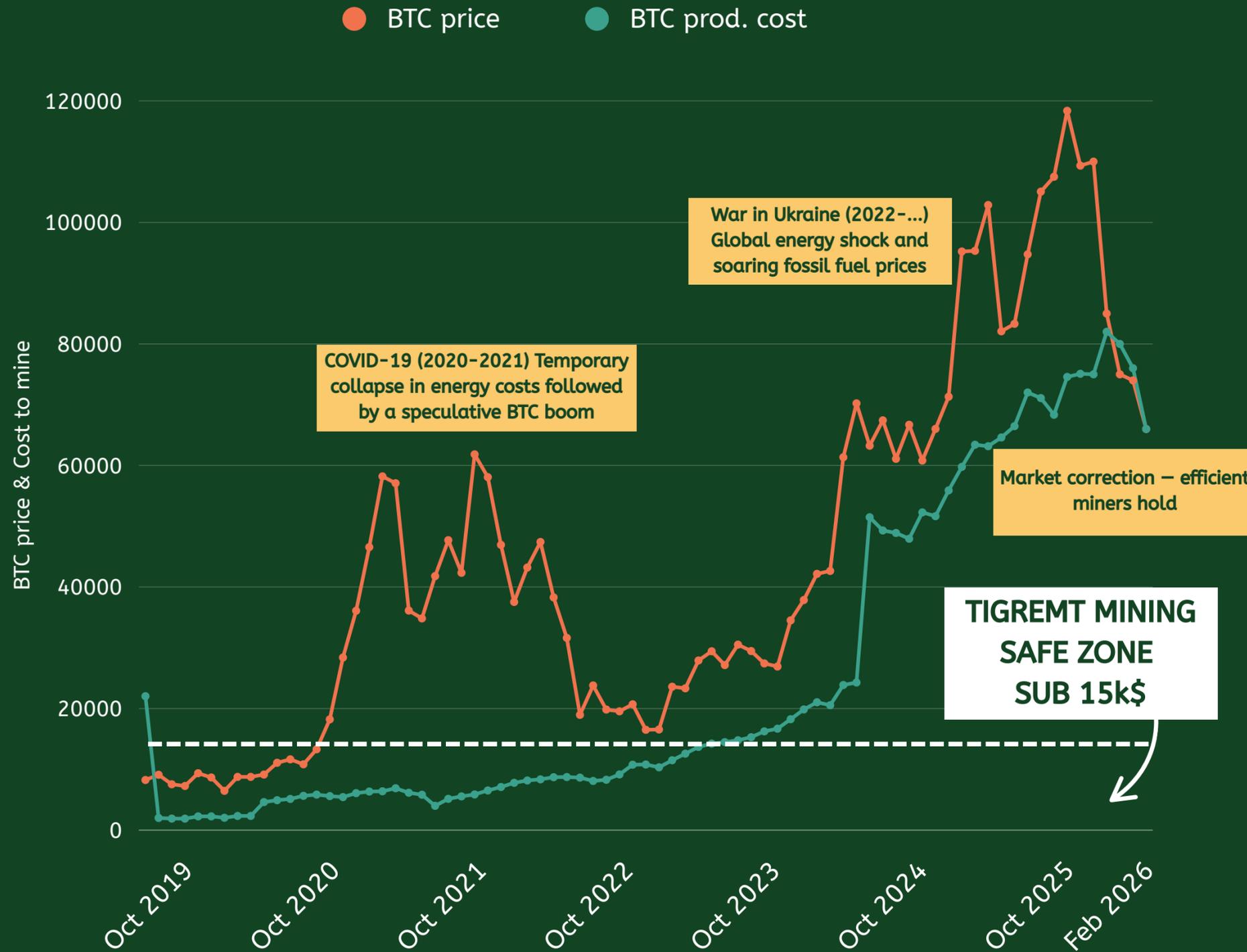
## Hedged Income



## Minimum Costs



# ENERGY, THE NATURAL FRONTIER OF BITCOIN



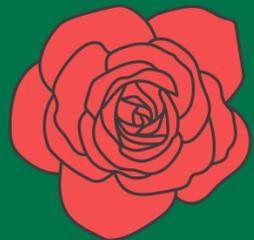
## > A mining floor

### Bitcoin production cost as a structural price floor

- A post-COVID/Ukraine context marked by global energy tension (gas/coal: +50% in 2 years)
- In every correction, only the most energy-efficient miners survive. Fossil-heavy players disappear – green miners with sub-\$15k production costs hold their ground and gain market share.

# FROM STRANDED ENERGY TO TERRITORIAL VALUE

## Agrovoltaic



### Rose of Damascus farm

On-site processing & derivatives production, creating direct jobs for export-oriented production



## Employment



### High-value job creation

Creation of high value-added jobs (IT and agro-industrial technicians), youth training and women employment



## Donation



### 1% redistributed

1% of net mining profits allocated through signed local associations



# DADÈS VALLEY – UNTAPPED POTENTIAL



Exceptional solar exposure with **300+ sunny days per year**



**High-altitude Atlas environment** enhancing energy yield



**Young and growing population**



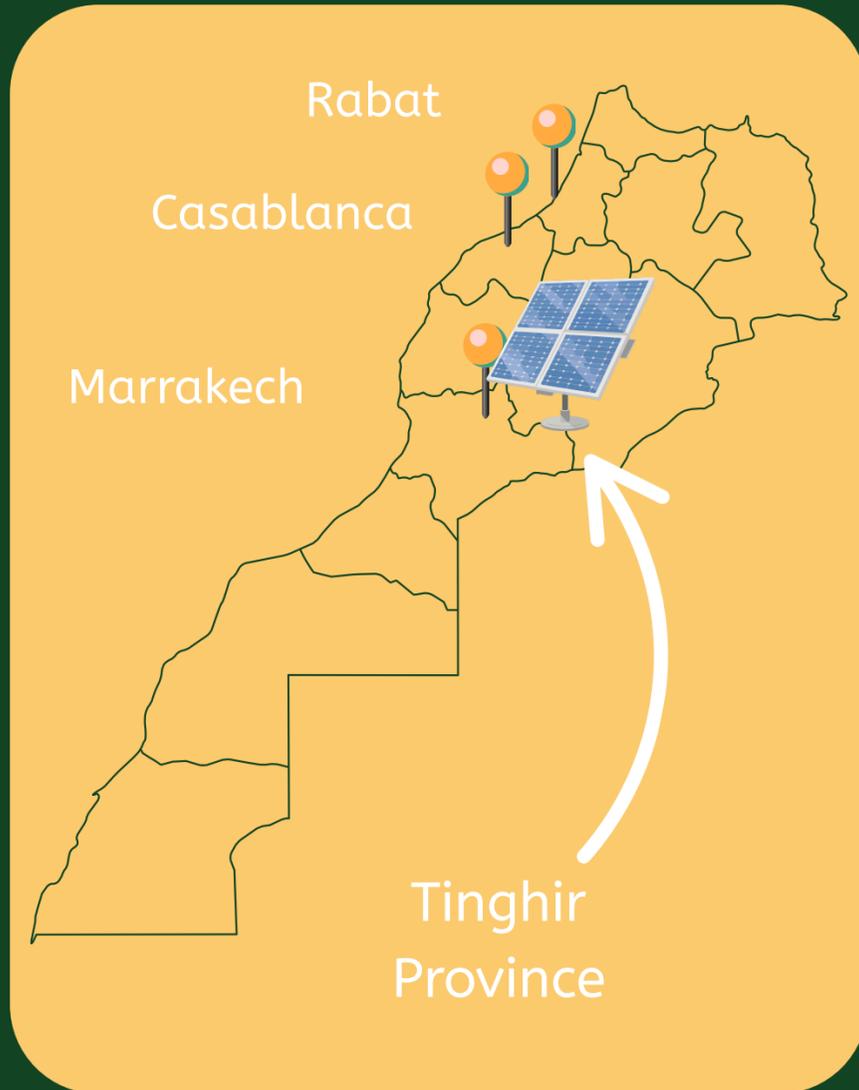
**Strong agricultural heritage**

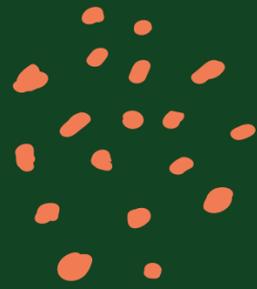


**Traditional expertise in Rose of Damascus cultivation**



**Significant development upside**





# INCREASING AMBITION FOR INCREASING IMPACT

2026

2027

2030

## Pilot

## Full-size

## Agrovoltaic

1

**M\$**  
CAPEX

15

**BTC mined**  
over 7 years

0.3

**GWh/year**  
Annual electricity  
production

0.03

**EH/S**  
Total hash  
capacity

1

**MW**  
Installed photovoltaic  
capacity

10

**M\$**  
CAPEX

150

**BTC mined**  
over 7 years

3

**GWh/year**  
Annual electricity  
production

0.3

**EH/S**  
Total hash  
capacity

10

**MW**  
Installed photovoltaic  
capacity

- Vertically integrated **Rose of Damascus platform**

- **Multi-market exposure** (cosmetics, perfumery, food, pharma)

- On-site processing & derivative production

- **Waste valorization** & bioactive extraction

- **Data-driven, permaculture-based cultivation**

# CLEAR AND FAST EXECUTION TO LAUNCH THE PILOT IN 2026



Q2 26

- Deep dive studies



Q3 26

- Kick-off Meeting
- Construction launch



Q1 27

- Blockchain participation and revenue generation via POW



Q3 26

- Signing of the land lease contract with the Aït Kassi tribe



Q4 26-Q1 27

- Installation of photovoltaic panels

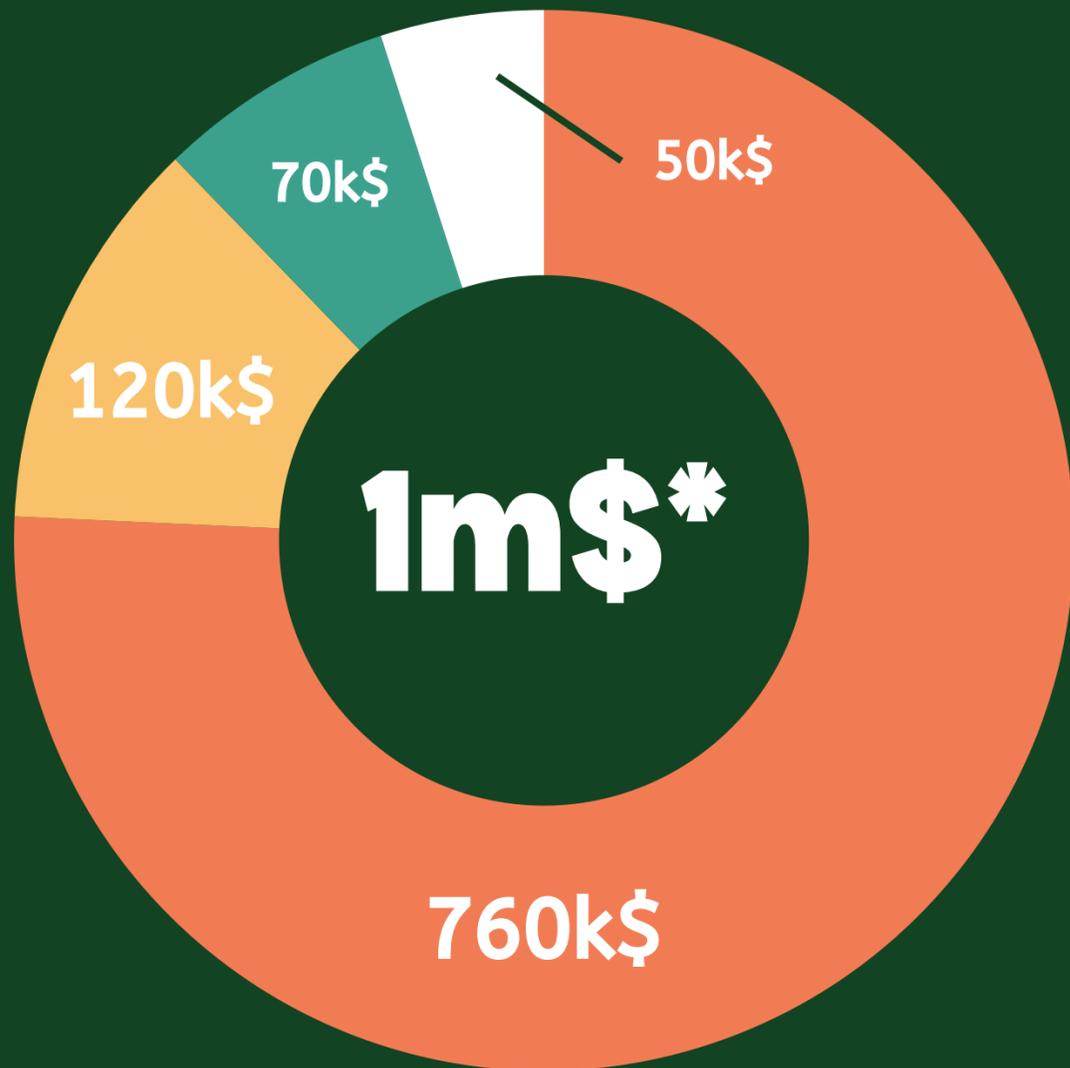


Q2 27

- Delivery and installation of crypto mining equipment (secure and air-conditioned container)

# USES & ASKS

- Solar Farm
- Asics Machine
- Containers
- Implementation



\* First tranche - Potential for adding extra 10MW

# INDICATIVE TERM-SHEET

**6**

Year Pay-back period

**7**

Year Holding period

**20%+ PROJECT IRR**

**MINIMUM TICKET SIZE**

**100k\$**

# FROM LIGHT TO VALUE: A TEAM OF BUILDERS

Machine  
BEYOND HASHRATE  
STARTMINING

BTC at  
\$15k

Aït Kassi Tribe

Land

Sun  
Shamsiyah



Wassim Tallal  
Aït Kassi Tribe

- Project General Manager
- Tribal rights holders (land, local roots)
- Access to rental land at very low costs



Saimi Barragan  
CEO Startmining



[Link to website](#)

- Operator specializing in green Bitcoin mining, combining renewable energy and machine optimization in 6 countries
- 300 BTC generated since 2019 with 4000+ ASICS installed/managed



Marc Sauvaget  
CEO Shamsiyah



[Link to website](#)

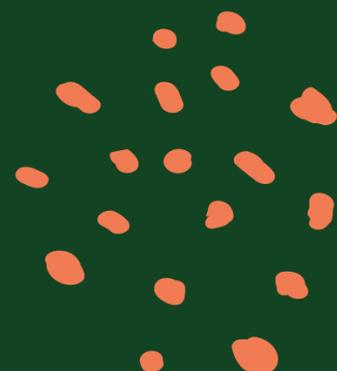
- Developer of innovative solar projects in Morocco and Africa, committed to the development of local land
- 650 MW installed and operated on behalf of major accounts



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